



TSX-V: RMI | OTC: RIGMF | FSE: 4U5

**High-Grade Copper, Gold & Silver Exploration Projects
in Mexico's famed Sierra Madre Mineral Belt**

FORWARD LOOKING STATEMENTS

Some of the statements contained in this presentation may be deemed “forward-looking statements.” These include estimates and statements that describe the Company’s future plans, objectives or goals, and expectations of a stated condition or occurrence.

Forward-looking statements may be identified by the use of words such as “believes”, “anticipates”, “expects”, “estimates”, “may”, “could”, “would”, “will”, or “plan”. Since forward-looking statements are based on assumptions and address future events and conditions, by their very nature they involve inherent risks and uncertainties.

Actual results relating to, amount other things, results of exploration, reclamation, capital costs, and the Company’s financial condition and prospects, could differ materially from those currently anticipated in such statements for many reasons such as but not limited to:

- changes in general economic conditions and conditions in the financial markets;
- changes in demand and prices for the minerals the Company expects to produce;
- litigation, legislative, environmental and other judicial, regulatory, political and competitive developments;
- technological and operational difficulties encountered in connection with the Company’s activities; and
- changing foreign exchange rates and other matters discussed in this presentation.

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The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of the contents of this presentation, that has been prepared by management.

Qualified Person (QP)

All technical information in this presentation has been reviewed by Mr. Noris Del Bel Belluz, P. Geo., a Qualified Person as defined by NI43-101.

INVESTMENT HIGHLIGHTS



Proven Management With A Track Record Of Discovery And Value Creation

- Past success includes the sale of one of the largest moly deposit in Mexico for \$195M and the discovery of three gold deposits which have become significant mines, two of which are still active in Sonora.



Two High-Grade Projects Located in The Prolific Sierra Madre Mineral Belt Of Mexico

- The exploration-stage Rebeico Copper-Gold project in Sonora and the resource-stage Guadalupe y Calvo Gold-Silver project in Chihuahua.



Rebeico Copper-Gold Project

- Encompasses 3,459 hectares of private land with **numerous artisanal copper (Cu) and gold (Au) workings**.
- **2020 Drill Program** at New Year Zone included 16.25m grading 1.79% Cu + 2.10 g/t Au, & 4.35m grading 0.75% Cu + 3.80 g/t Au.
- **2018 Drill Program** at Alaska Vein included 1.50m grading 1.20% Cu + 36.10 g/t Au, & 3.25m grading 2.40% Cu + 8.30 g/t Au.



Guadalupe Y Calvo (GyC) Gold-Silver Project

- Located in a historic mining district with production of **>2.0M oz Au** and **28.0M silver (Ag)**. Mineralization is characterized by low-sulfidation epithermal veins with multiple vein structures identified over a 3.0 km strike.
- **NI 43-101 Mineral Resource Estimate – May 2021¹**
 - **Indicated Mineral Resource:** 356,000 oz of gold-equivalent (AuEq) at an average grade of 1.72 g/t AuEq
 - **Inferred Mineral Resource:** 460,000 ounces of AuEq at an average grade of 4.65 g/t AuEq
 - Resource **remains open along strike and down dip** with follow-up drilling planned for late summer 2021

¹Mineral Resource Estimate for a combined pit constrained and underground scenario at a cut-off grade of 0.27 g/t AuEq in-pit and 1.33 g/t AuEq underground

REBEICO COPPER-GOLD PROJECT HIGHLIGHTS

- Rebeico is comprised of 16 concessions totaling 3,459 hectares on private land (no ejido).
- Located 115km east of Hermosillo which offers support to mining operations throughout Sonora.
- Accessible by highway and a network of all-weather roads. Grid electrical power lines are within 6.50km of the property.
- Historic exploration focused on the Alaska Vein and New Year Zone.
- Alaska Vein drilling highlights included 1.20% Cu & 36.10 g/t Au over 1.5m; 2.40% Cu & 8.30 g/t Au over 3.25m including 1.0m @ 5.95% Cu & 17.70 g/t Au; 2.0m @ 2.80% Cu & 8.7g/t Au.
- New Year Zone drilling highlights included 1.79% Cu & 2.13 g/t Au over 16.25m; and 0.54% Cu over 29.15m.



REBEICO COPPER-GOLD PROJECT - PRIORITY TARGETS

New Year Zone

- Robust mineralization over 125m by 175m area sampled up to 0.70% Cu and 13.0 g/t Au

Alaska Vein

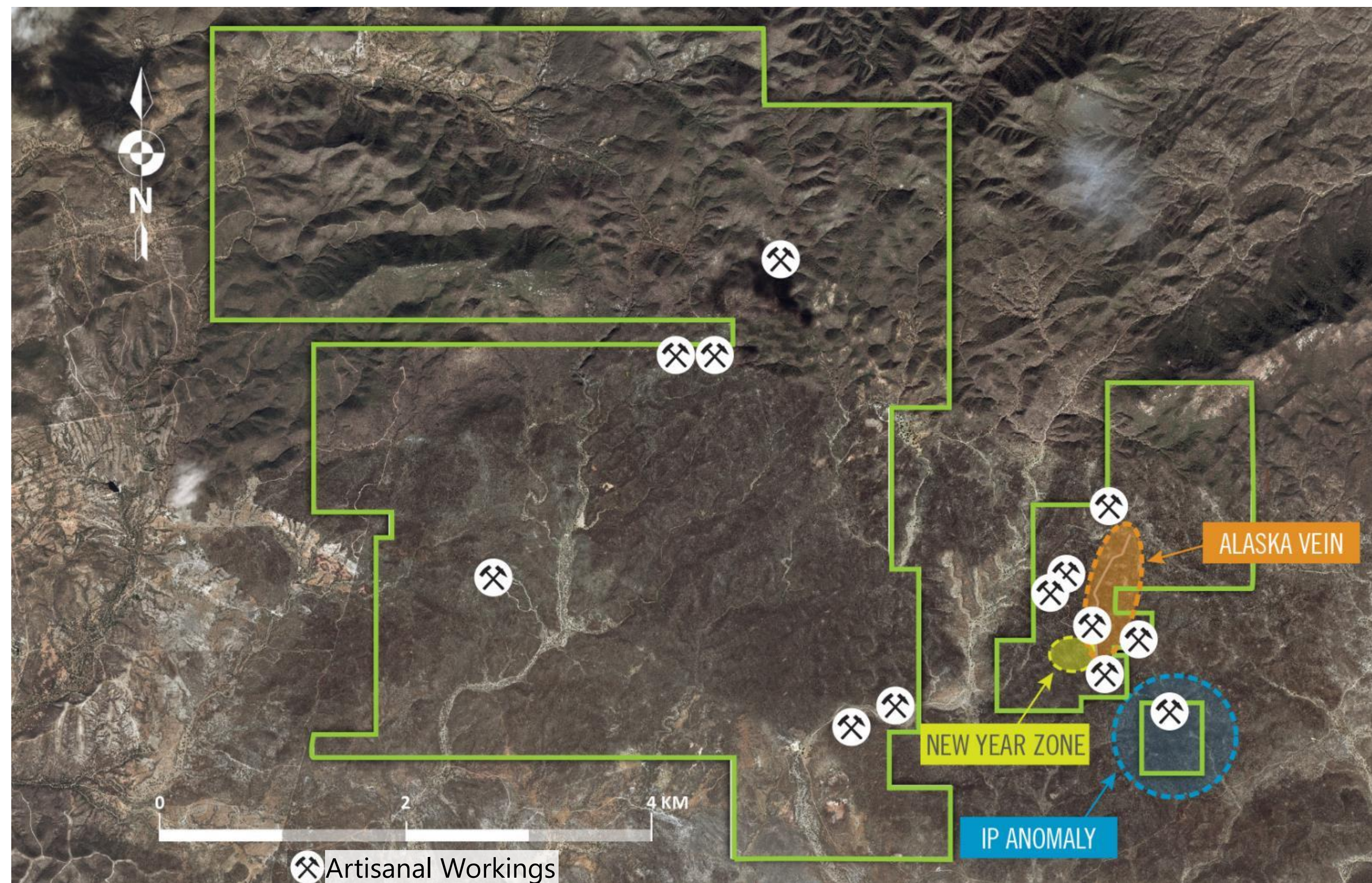
- High grade copper and gold over 1.2km in strike length

IP Anomaly

- Intense Chargeability Anomaly
1,400m x 800m

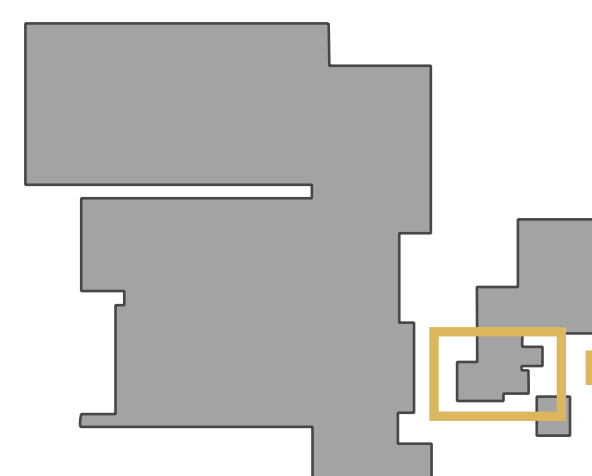
Extensive Land Package

- 3,459 hectares (100%-owned) on private land, largely unexplored



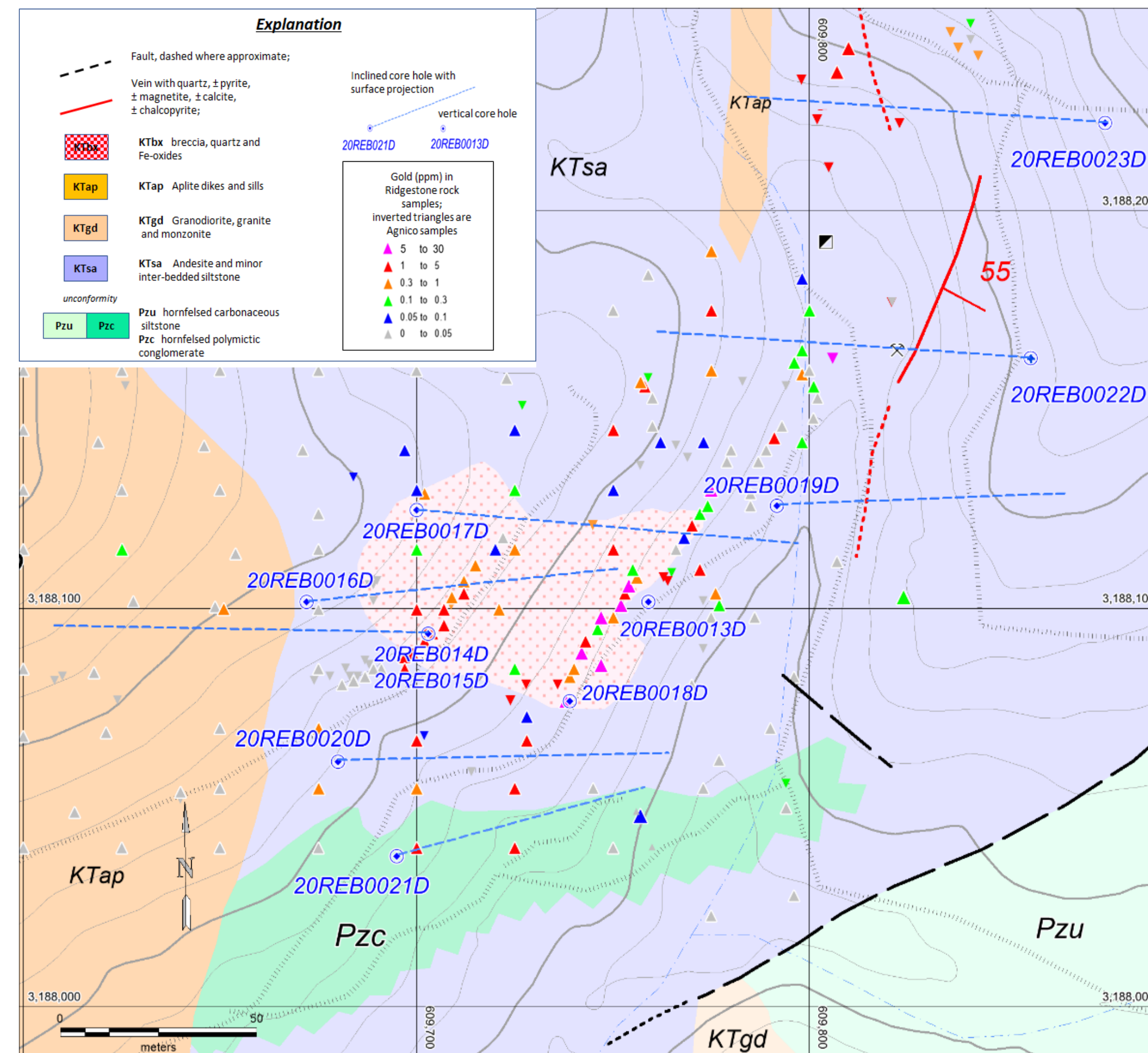
NEW YEAR ZONE

- Widespread copper and gold mineralization at surface over an area of 125m by 175m (2.2 hectares).
- High-grade copper and gold mineralization from 2019 exploration program returned up to 0.7% Cu and 13 g/t Au.
- 2020 drill program comprised of 11-holes / 1,674m, of which ten holes intersected copper and gold mineralization.
 - 1.79% Cu & 2.13 g/t Au over 16.25m in hole 20REB013D from 3.05m
 - Including 1.46% Cu & 5.25 g/t Au over 4.35m from 8.65m
 - 0.54% Cu over 29.15m in hole 20REB018D from 0m (surface)
 - Including 1.95% Cu over 2.25m from 10.95m
 - 0.54% Cu & 2.62 g/t Au over 0.65m in hole 20REB022D from 64.25m; and
 - 0.75% Cu & 3.82 g/t Au over 4.35m in hole 20REB023D from 70.1m,
 - Including 0.50% Cu & 8.61 g/t Au over 1.55m from 72.9m in the footwall of the Alaska vein, possibly the intersection with the New Year zone



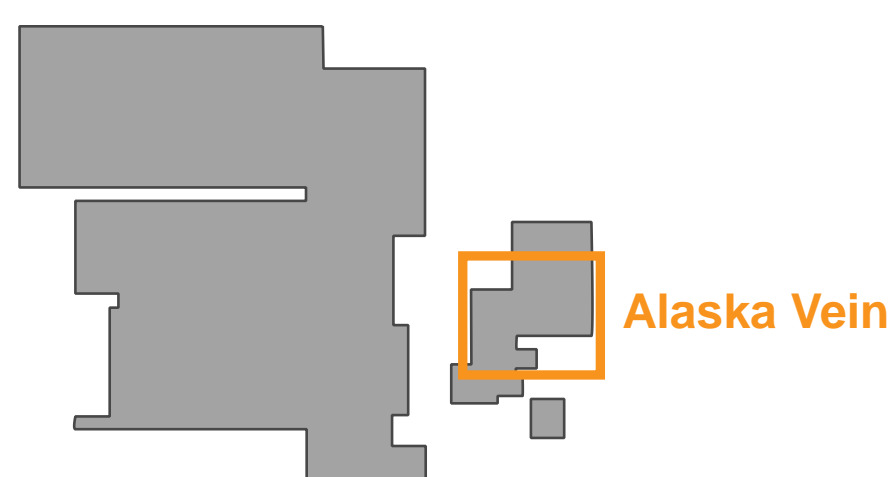
Reported intervals are drilled widths; true widths of mineralized intervals are not known.

Outline shows an area of focus not meant to represent the size of the target.

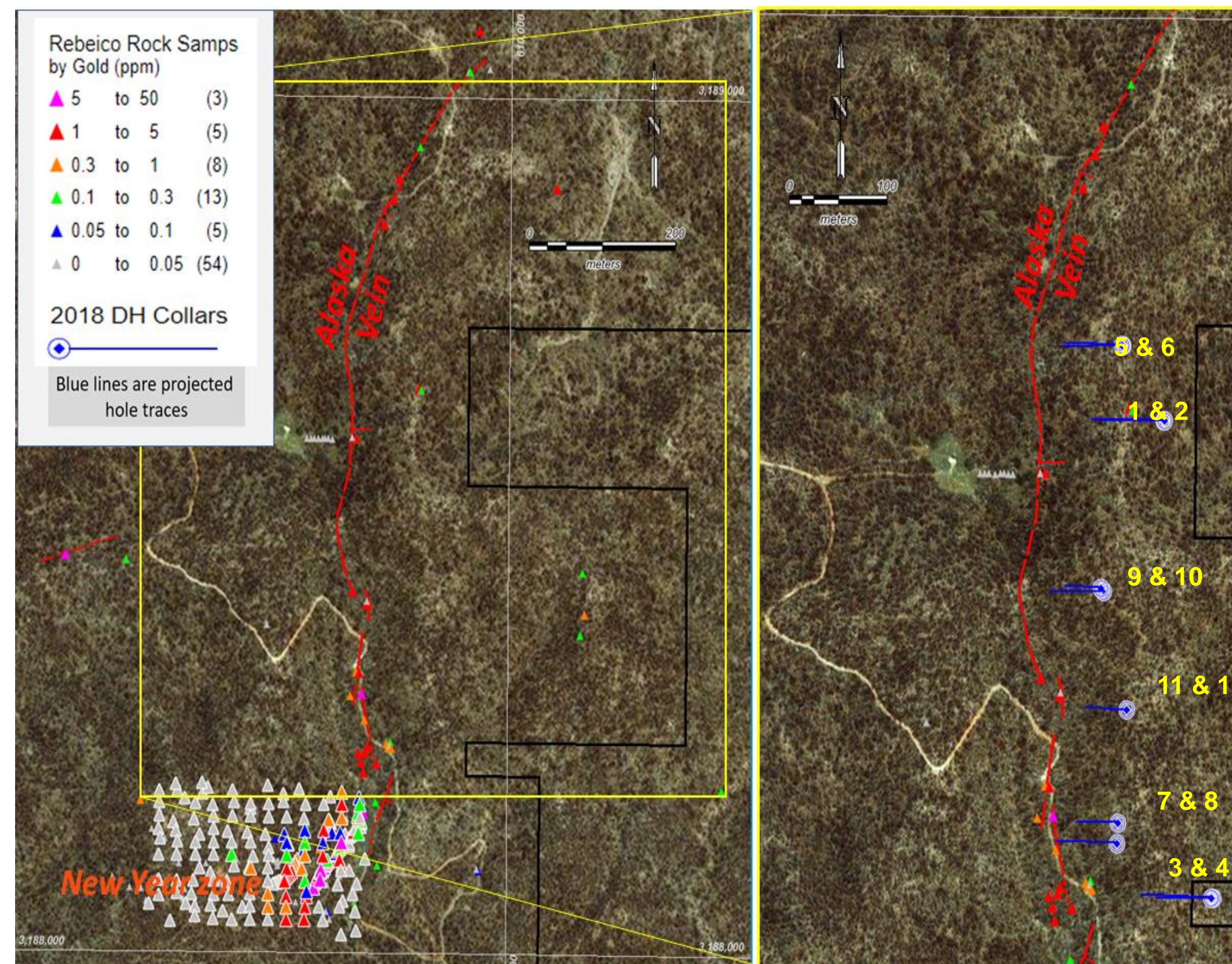


ALASKA VEIN

- High-grade copper and gold confirmed by 2018 drill program down-dip from old underground workings.
- Highlights from 2018 drilling include:
 - 1.2% Cu & 36.1 g/t Au over 1.5m in 18REB010D,
 - 2.4% Cu & 8.3 g/t Au over 3.25m in 18REB06, including 1.0 m @ 5.95% Cu & 17.7 g/t Au and; 2.0 m @ 2.8% Cu & 8.7g/t Au in 18REB02D.
- Continuous strike length of >1.2km and open at depth.
- IP/resistivity survey suggests >2.0km strike length possible.



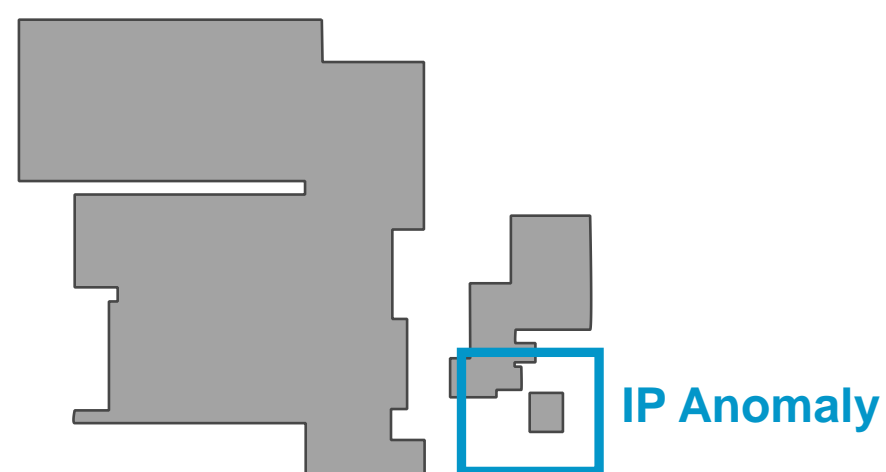
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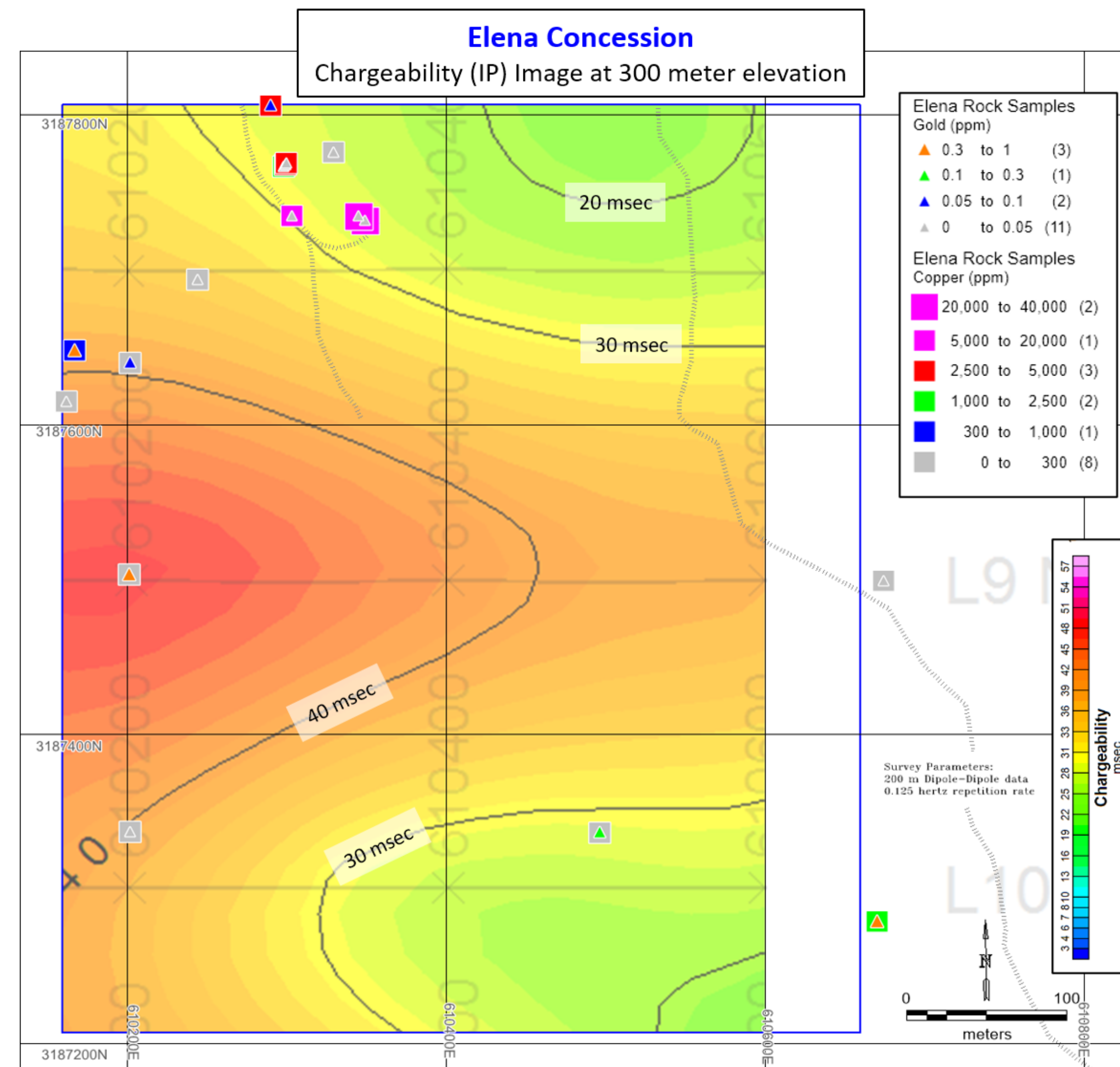
Yellow numbers refer to 2018 diamond-core drill holes; actual hole numbers are prefixed with "18REB" and end with "D"

IP ANOMALY

- Geophysics (IP) completed by Zonge of Tucson and consisted of 31.4 line km of coverage.
- A strong IP high (chargeability anomaly) was identified with an extent of 1,400m north-south and 800m east-west.
- This anomaly is most pronounced beneath the Elena claim where surface sampling has returned up to 3.77% copper.
- Geochemical signature consistent with possible copper-gold intrusion-related, skarn, IOCG or porphyry at depth.

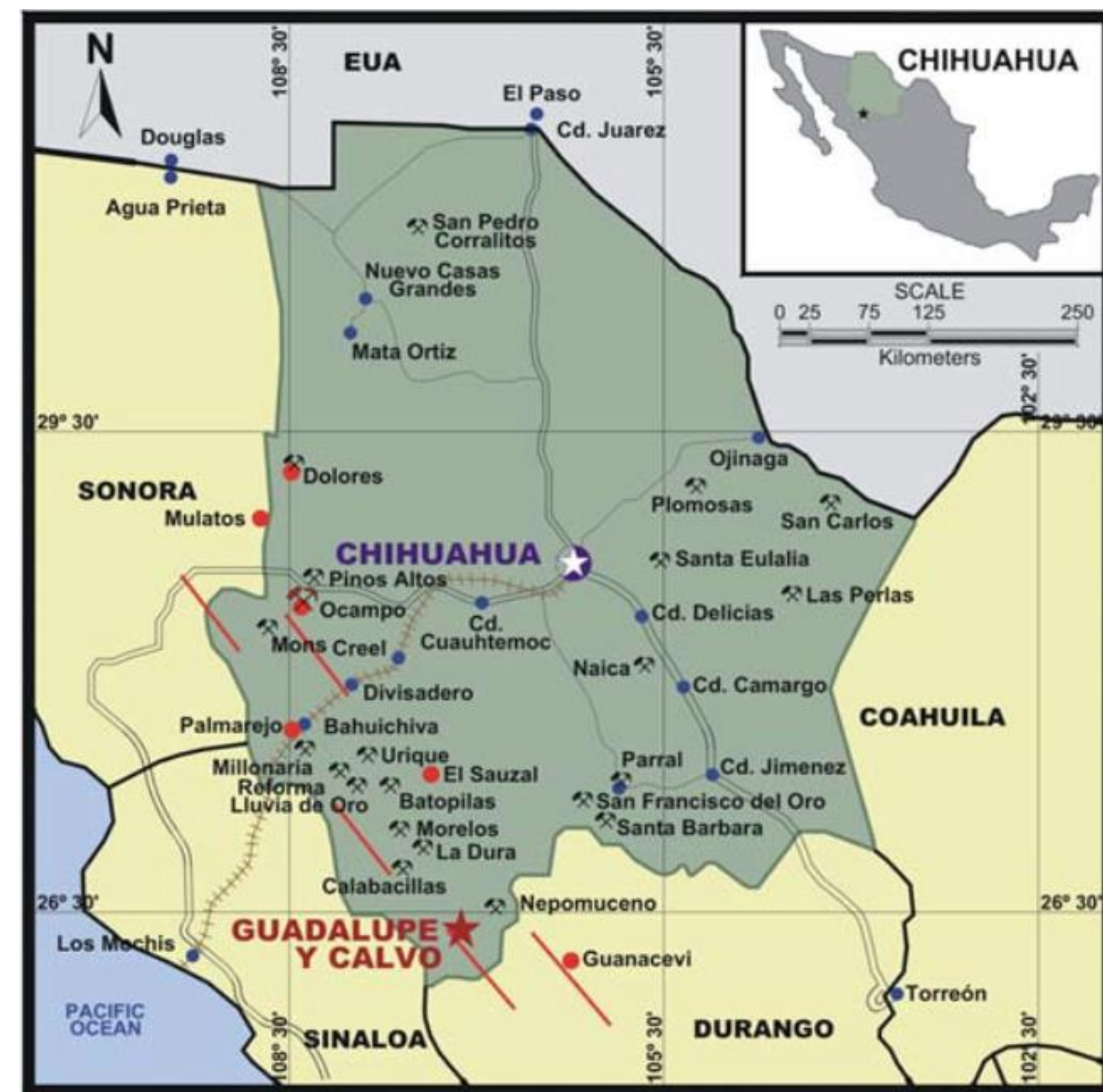


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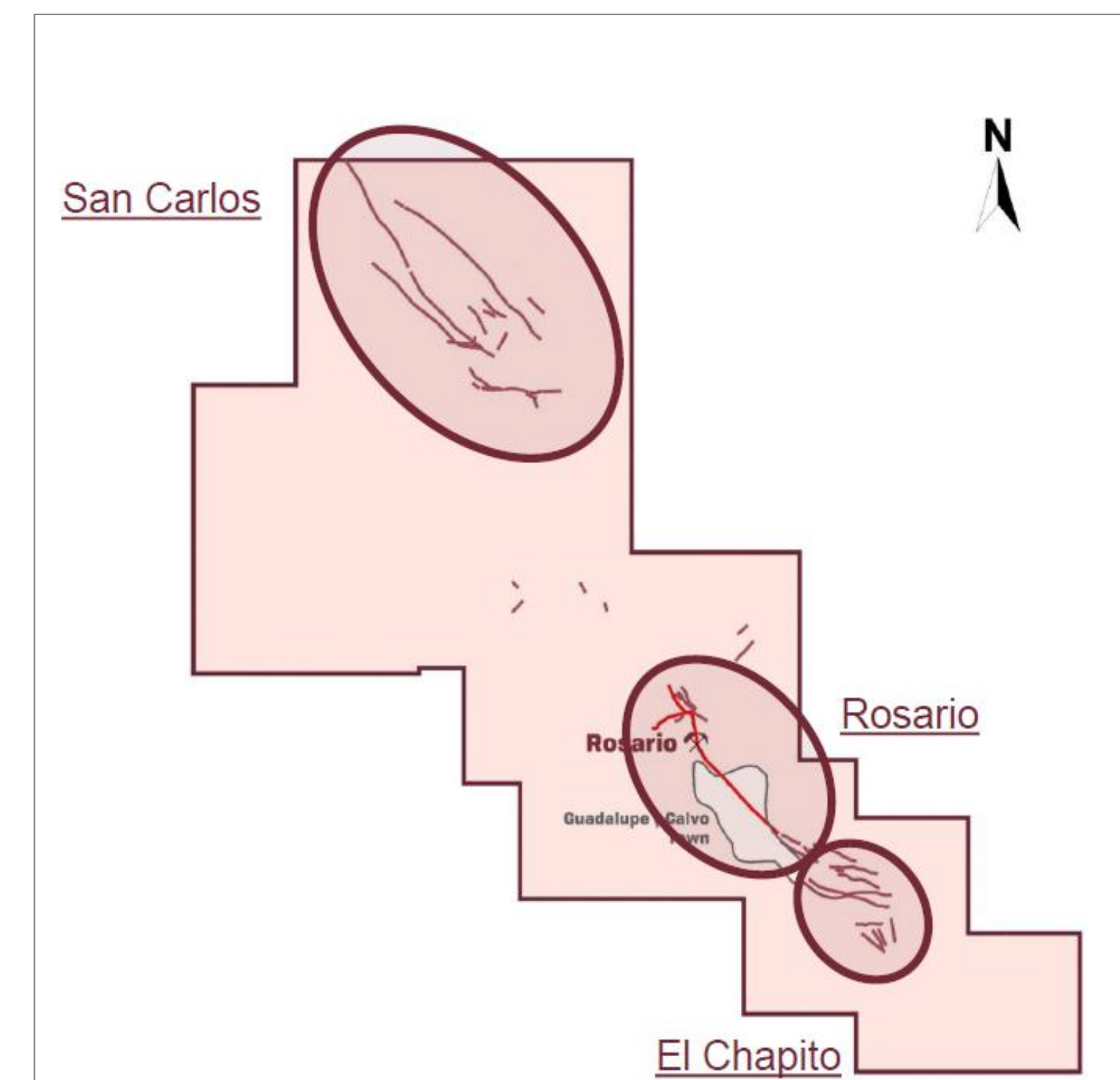
GUADALUPE Y CALVO (GyC) GOLD-SILVER PROJECT HIGHLIGHTS

- GyC is located in the town of Guadalupe y Calvo, in SW Chihuahua State (300km south of Chihuahua City) with excellent road access and strong local infrastructure.
- Comprised of 2,750 hectares of contiguous claims covering numerous historical workings, including the Rosario Mine which produced >2.0M oz Au and 28.0M oz Ag. Historic production was limited at depth due to water-handling capabilities at the time, not lack of mineralization.
- Excellent near-term opportunities for resource growth through additional drilling as mineralization remains open along strike and at depth.
- Significant past exploration by Glamis Gold (Goldcorp), Gammon Gold (Aurico Gold), and Endeavour Silver totaling over 50,000m of drilling in over 200 drill holes.
- High-grade historic drilling intersected the following gold and silver along with numerous targets identified for follow-up exploration:
 - 15.90 g/t Au & 1,225 g/t Ag over 4.0m in hole GC-0197;
 - 8.64 g/t Au & 656 g/t Ag over 2.0m in hole GC-0207
 - 8.96 g/t Au & 587 g/t Ag over 5.0m in hole GC-0203
 - 7.67 g/t Au & 28 g/t Ag over 9.2m in hole GC-0185; including 1.1m @ 62.37 g/t Au & 56 g/t Ag



GUADALUPE Y CALVO (GyC) GOLD-SILVER PROJECT HIGHLIGHTS

- Main structural feature is the northwest striking Rosario fault complex with a total width of the mineralized zone up to 80 m. Historic underground mining widths of high-grade gold-silver mineralization were up to 10 m.
- GyC deposit has an Indicated Mineral Resource of 356,000 oz of AuEq at an average grade of 1.72 g/t AuEq and Inferred Mineral Resource of 460,000 ounces of AuEq at an average grade of 4.65 g/t AuEq ¹
- The maiden mineral resource was estimated for the two principal mineralized structures, the Rosario and Nankin veins, captured within a combined pit-constrained and underground mineral resource model.
- Mineralization remains open for expansion both along strike and down-dip at depth.

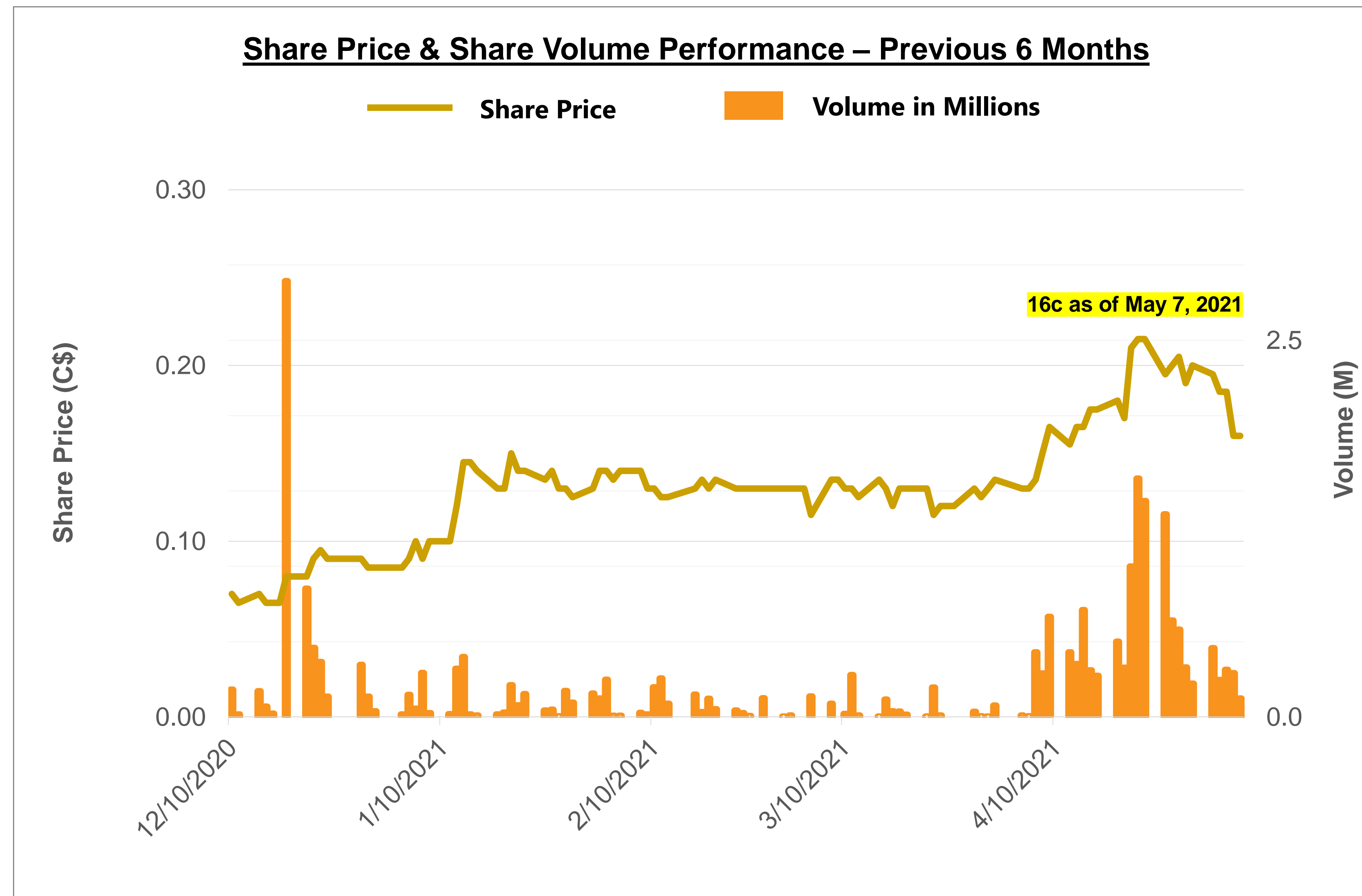


Method	Category	Tonnage tonnes	Ag Grade g/t	Au Grade g/t	Ag Content oz	Au Content oz	AuEq Grade g/t	AuEq Content oz
Open Pit	Indicated	5,865,413	46.3	0.97	8,734,564	182,133	1.58	298,594
Underground	Indicated	562,031	94.1	1.92	1,700,679	34,733	3.18	57,409
Total	Indicated	6,427,444	50.5	1.05	10,435,243	216,866	1.72	356,003
Open Pit	Inferred	584,637	37.7	0.75	707,975	14,101	1.25	23,541
Underground	Inferred	2,489,509	107.5	4.02	8,605,435	321,516	5.45	436,256
Total	Inferred	3,074,146	94.2	3.40	9,313,410	335,618	4.65	459,796

¹Mineral Resource Estimate for a combined pit constrained and underground scenario at a cut-off grade of 0.27 g/t AuEq in-pit and 1.33 g/t AuEq underground

CAPITAL STRUCTURE

<u>Description</u>	<u>Value</u>
Ticker Symbol:	TSX-V: RMI
52 week high/ low	\$0.285 / \$0.065
Basic Shares Outstanding:	90.4M
Options: <i>(3.6M at C\$0.16 exp in 3.1 yrs)</i>	3.6M
Warrants <i>(29.3M at C\$0.11 exp in 0.8 yrs)</i>	29.3M
Fully Diluted:	123.3M
Market Cap	\$14.3M



MANAGEMENT & TECHNICAL

Jonathan George, CEO & Director

Mr. George is a geologist and mining entrepreneur with over 35 years of experience in exploration, development and financing. Previously President, CEO and co-founder of Creston Moly. Successfully raised \$40 million in equity to acquire, develop, and de-risk the El Creston project before selling it to Mercator Minerals for \$195 million. Other notable highlights include President and CEO of ESO Uranium, the predecessor to Alpha Minerals which was acquired by Fission Uranium for \$185 million.

Erwin Wong, CFO & Director

Mr. Wong has over 26 years of experience having served in senior management and board level positions for numerous Chinese and Canadian based enterprises, both public and private, which were involved in various sectors including transport, real estate, mining, life sciences and investment banking. Mr. Wong had also founded a corporate advisory firm which assisted a number of companies with the complexities of initial public offerings, corporate governance and regulatory compliance in various jurisdictions. Mr. Wong is a Chartered Accountant and holds a Bachelor of Commerce from the University of British Columbia.

Noris Del Bel Belluz, P.Eng., VP Exploration

Mr. Belluz has over 35 years of experience in operations, exploration, geology and technical evaluations of both underground and open pit mines. Most recently, Mr. Belluz was Operations Manager & Acting General Manager for Nevsun Resource's Bisha mine, which was acquired for \$1.8 billion by Zijin Mining Group Co. Previously, he was Manager of Mine Geology for Eldorado Gold's China operations and with Freeport-McMoRan as Manager of Mine Geology at the Grasberg mine in Indonesia which included a key role in the discovery of the Kucing Liar skarn deposit. Mr. Belluz's technical experience also includes holding senior roles with Stantec Engineering and Wardrop Engineering, overseeing various technical studies from NI 43-101 resource estimates to feasibility studies and detailed engineering. Mr. Belluz holds a Bachelor of Science Degree in Geology from the University of Toronto and is a Qualified Person (QP) under NI 43-101.

Dante E. Aguilar Casillas, Country Manager

Mr. Aguilar has over 30 years of experience in exploration, geology and technical evaluations and operations of both underground and open pit mines. Mr. Aguilar is the founder of Geotech Evaluation & Support (GES), a company that specializes in regional exploration and mining geology, engineering geology and rock mechanics, structural geology, and geochemical interpretation. GES has been involved with the evaluation of 28 precious-metal projects throughout Mexico and the United States. These projects have ranged from early-stage exploration through to operating mines, with clients including Fresnillo and Goldcorp. Previous, Mr. Aguilar was Exploration Manager at Goldcorp's Peñasquito mine in Mexico and recognized for the discovery of the deep copper-gold skarn deposit in 2012. Mr. Aguilar holds a Bachelor of Science degree in Geological Engineering from the University of San Luis Potosi.

BOARD OF DIRECTORS

Jonathan George, CEO & Director

Erwin Wong, CFO & Director

Benjamin Asuncion, Director

Mr. Asuncion has over 14 years of experience in the capital markets and resources sector. Since 2017, Mr. Asuncion has held senior management or director roles with a number of public companies. From 2007 through 2016, Mr. Asuncion was with Haywood Securities Inc., as a mining research analyst covering companies of varying sizes and stages from exploration through to production. Mr. Asuncion holds a Bachelor of Business degree from SFU with concentrations in finance, accounting and management science.

Brian Goss, BSc. Geo., Director

Mr. Goss has over 15 years experience in gold and mineral exploration. He is the Founder and President of Rangefront Geological, a premier geological services and consulting company that caters to a large spectrum of clients in the mining and minerals exploration industries. Mr. Goss is also a Director of Lithium Corp, and has served as President & Director of Graphite Corp. (2014-2017), and Geologist for Centerra Gold on the REN project, a +2M oz gold deposit that was sold to Barrick Gold Corp. Mr. Goss holds a Bachelor of Science with a major in Geology from Wayne State University in Michigan.

Hsin-Chen (Ted) Liu, Director

Mr. Liu has over 25 years of experience with an active career in finance ,investment, mergers and acquisitions with numerous Chinese corporations based in Taiwan, Hong Kong and mainland China. As the Senior Board Advisor for Century Peak Metals Holdings Corp., he advised mainland Chinese investors on the strategic sale of metal ores, concentrates and operating mines located in the Philippines. Mr. Liu holds a Bachelor of Financial Engineering and Actuarial Science from Soochow University, Jaingsu, China, and is a Licensed Private Equity Manager.

Dr. Andrew J. Ramcharan, Strategic Board Advisor

Dr. Ramcharan has over 18 years' experience in operations, project evaluation, mergers and acquisitions, corporate development, project finance and investor relations. During his career, Andrew has worked for a number of well-respected companies including IAMGOLD Corporation, Sprott Resources and Resource Capital Funds. He holds a B.Eng degree in Mining Engineering, and a Master's and Ph.D degree in Mining and Minerals Economics. Andrew is a Registered Member of The Society for Mining, Metallurgy and Exploration (SME) in USA, Licensed Professional Engineer in Ontario, Canada and Fellow of The Australasian Institute of Mining and Metallurgy. A graduate of the Colorado School of Mines, University of Leoben, and Harvard University's Continuing Education program.



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MINING, INC

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Investor Relations Inquiries:

Rad Rajaram

Manager, Corporate Relations and Business Development

Telephone: 416-732-0604

Email: radha@ridgestonemining.com

ridgestonemining.com